### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
In re	:	Chapter 11
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	Case No.: 08-13555 (JMP)
Debtors.	: :	(Jointly Administered)
	:	

### NOTICE OF PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY PURSUANT TO FRBP RULE 3001(e)(2)

1. TO: ERSEL SIM S.p.A ("Transferor") Piazza Solferino, 11 10121 Torino P.I. 06748450019

Please take notice that \$2,429,242.41 of your claim against Lehman Brothers 2. Holdings Inc., arising from and relating to Proof of Claim No. 50473 (attached as Exhibit A hereto), has been transferred to:

> Silver Point Capital Fund, L.P. ("Transferee") c/o Silver Point Capital, L.P. 2 Greenwich Plaza, First Floor Greenwich, CT 06830 Attn: David F. Steinmetz

An executed "Evidence of Transfer of Claim" is attached as Exhibit B hereto. All distributions and notices regarding the transferred portion of the claim should be sent to the Transferee at the above address, with a copy to:

> Davis Polk & Wardwell LLP ("Davis Polk") 450 Lexington Avenue New York, NY 10017-3904 Fax: 212-701-5800 Attn: Eric Ruiz

No action is required if you do not object to the partial transfer of your claim. 3. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN 21 DAYS OF THE DATE OF MAILING OF THIS NOTICE, YOU MUST:

-- FILE A WRITTEN OBJECTION TO THE TRANSFER with:

United States Bankruptcy Court Southern District of New York Attn: Clerk of Court Alexander Hamilton Custom House One Bowling Green New York, NY 10004-1408

- -- SEND YOUR OBJECTION TO THE TRANSFEREE WITH A COPY TO DAVIS POLK.
- 4. If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING FOR THE TRANSFERRED PORTION OF THE CLAIM.

	CLERK
FOR CLERK'S OFFICE USE O	
This notice was mailed to the Trans, 2014.	sferor, by first class mail, postage prepaid on
Copy: (check) Claims Agent Tr	ransferee Debtors' Attorney
	Clerk of the Court

# EXHIBIT A

Lehman Brothers		sing Center		URITIES PROGRAMS OF OF CLAIM
In Re: Lehman Brothers Debtors.	s Holdings Inc., et al.,	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: U Lehn	SBC - Southern District of New York nan Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000050473
based on Lehi	rm may not be used t nan Programs Secur <u>hman-docket.com</u> as	o file claims other than those ities as listed on of July 17, 2009		
Name and address Creditor) ERSEL SIM S. 11, Piazza Soli Torino Italy	P.A.	and address where notices should be  Notices: ERSEL SIM S.P.A. c/o John E. Jureller, Klestadt & Winters, L 292 Madison Avenue New York, New York	Jr. LP , 17th Floor	Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number:  (If known)  Filed on:
Name and address ERSEL SIM S.I presso MONTE c/c 0000029300	ss where payment should P.A conto terzi DEI PASCHI DI SIENA 058 IBAN: IT80H010300	mail Address: gabriella.cesano@erse be sent (if different from above) 10000000002930058 SWIFT: PASCIM mail Address: emma.travo@ersel.it		Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Programs Securion and whether such dollars, using the you may attach a	ties as of September 15, 2 n claim matured or becam exchange rate as applica schedule with the claim	2008, whether you owned the Lehman e fixed or liquidated before or after S ble on September 15, 2008. If you are amounts for each Lehman Programs S	Programs Securities on Septem eptember 15, 2008. The claim a filing this claim with respect to	the amount owed under your Lehman ber 15, 2008 or acquired them thereafter, mount must be stated in United States more than one Lehman Programs Security, tes.
Amount of Clair	m: \$ 9,508,383.95	see attached schedule (Required)		
				t due on the Lehman Programs Securities.
this claim with re which this claim	espect to more than one L relates.	ehman Programs Security, you may a	ttach a schedule with the ISINs	which this claim relates. If you are filing for the Lehman Programs Securities to
International Se	curities Identification N	lumber (ISIN): see attached sched	dule (Required)	
appropriate (each from your account	, a "Blocking Number") atholder (i.e. the bank, bro	for each Lehman Programs Security foker or other entity that holds such sec	or which you are filing a claim. curities on your behalf). If you	epository blocking reference number, as You must acquire a Blocking Number are filing this claim with respect to more programs Security to which this claim
Clearstream Ba number: see attached	5	uroclear Bank Electronic Instructio		ther depository blocking reference
		(Require		Laboran Daganora Carrellia Carrella
you are filing this	s claim. You must acquir	e the relevant Clearstream Bank, Euro	oclear Bank or other depository	r Lehman Programs Securities for which participant account number from your s should not provide their personal account
		tream Bank or Other Depository P SAN PAOLO / ERSEL SIM S.P.A.	articipant Account Number:	
consent to, and and disclose your idea	e deemed to have author	eam Bank or Other Depository: By ized, Euroclear Bank, Clearstream Baman Programs Securities to the Debto	nk or other depository to	FILED / RECEIVED
Date. 23.102cd	of the creditor or other	filing this claim must sign it. Sign an person authorized to file this claim and the notice address above. Attach copo-VICE PRESIDENT	d state address and telephone	OCT 2 8 2009  EPIO BANKRUPTCY SOLUTIONS, LLC
Penalty	for presenting fraudulen	t claim: Fine of up to \$500,000 or im	prisonment for up to 5 years, or	both. 18 U.S.C. §§ 152 and 3571

### RIDER TO PROOF OF CLAIM FOR LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM

Pursuant to the requirements of the Bar Date Order, all claim amounts have been converted into U.S. Currency based upon applicable exchange rates as of September 15, 2008. Claimant reserves all rights with respect to such conversion, the applicable exchange rate and the reference date, including the right to modify, supplement or amend the claim amounts based upon the applicable rate as determined by the Court or otherwise. The claim amounts, as designated in the applicable foreign currency, are set forth on the attached account statement.

Claimant is considered a Filing Entity in accordance with the Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form (Docket No. 4271) and, as such, is "not required to provide identifying information for such account holders or holders of any Lehman Program Security." To the extent deemed necessary, Claimant reserves all rights, including such right to supplement or amend the claim to further identify the bond holders as required by the Court.

ISIN	Description		Euros	Exchange Rate as of 9/15/2008	US Dollars	Issuing Party	Block Number	Clearstream acc.
XS0176153350	LEHMAN B.TSY EUR 10/10/13 7% TV	€	60.000,00	1.41895	\$ 85,137.00	LEHMAN BROTHERS TREASURY BV	CA02955	11037
XS0176153350	LEHMAN B.TSY EUR 10/10/13 7% TV	€	2.592.000,00	1.41895	\$ 3,677,918.40	LEHMAN BROTHERS TREASURY BV	CA90081	11037
XS0178969209	LEHMAN B.TSY EUR 26/11/13 MCP	€	258.000,00	1.41895	\$ 366,089.10	LEHMAN BROTHERS TREASURY BV	CA90089	11037
XS0181945972	LEHMAN B.TSY EUR 14/1/14 MCP	€	3.134.000,00	1.41895	\$ 4,446,989.30	LEHMAN BROTHERS TREASURY BV	CA90083	11037
XS0189294225	LEHMAN B.TSY EUR 23/4/14 MCP	€	46.000,00	1.41895	\$ 65,271.70	LEHMAN BROTHERS TREASURY BV	CA90088	11037
XS0195431613	LEHMAN B.TSY EUR 14/7/14 MCP	€	50.000,00	1.41895	\$ 70,947.50	LEHMAN BROTHERS TREASURY BV	CA90086	11037
XS0200284247	LEHMAN B.TSY EUR 22/09/14 MCP	€	170.000,00	1.41895	\$ 241,221.50	LEHMAN BROTHERS TREASURY BV	CA90092	11037
XS0202417050	LEHMAN B.TSY EUR 27/10/14 MCP	€	5.000,00	1.41895	\$ 7,094.75	LEHMAN BROTHERS TREASURY BV	CA90068	11037
XS0208459023	LEHMAN B.TSY EUR 30/12/16 MCP	€	30.000,00	1.41895	\$ 42,568.50	LEHMAN BROTHERS TREASURY BV	CA90065	11037
XS0210782552	LEHMAN B.TSY EUR 01/02/13 FRN	€	181.000,00	1.41895	\$ 256,829.95	LEHMAN BROTHERS TREASURY BV	CA90075	11037
XS0213899510	LEHMAN B.HLDG(DEFAULT)EUR 09/03/15 4%	€	55.000,00	1.41895	\$ 78,042.25	LEHMAN BROTHERS HLDG INC.	CA90072	11037
XS0224346592	LEHMAN B.HLDG(DEFAULT)EUR 20/07/12 FRN	€	50.000,00	1.41895	\$ 70,947.50	LEHMAN BROTHERS HLDG INC.	CA90074	11037
XS0252834576	LEHMAN B.HLDG(DEFAULT)EUR 04/05/11 4%	€	50.000,00	1.41895	\$ 70,947.50	LEHMAN BROTHERS HLDG INC.	CA90090	11037
XS0224346592	LEHMAN B.HLDG(DEFAULT)EUR 20/07/12 FRN	€	20.000,00	1.41895	\$ 28,379.00	LEHMAN BROTHERS HLDG INC.	CA05224	14279

Total

6.701.000,000

9,508,383.95

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Description of the issuing company	Description of the securities	Type of securities	ISIN	BENEFICIAL HOLDER	Quantity
LEHMAN BROTHERS HLDG INC.	LEHMAN B.HLDG(DEFAULT)EUR 04/05/11 4%	DEPT SECURITIES, CORP FIXED	XS0252834576	ALBANI CASTELBARCO V.G.D.SF. MARCELLO C/B	50000
LEHMAN BROTHERS HLDG INC.	LEHMAN B.HLDG(DEFAULT)EUR 09/03/15 4%	DEPT SECURITIES, CORP FIXED	XS0213899510	BIANCARDI GIUSEPPE E QUARTODIPALO MARIA ELOISA	40000
LEHMAN BROTHERS HLDG INC.	LEHMAN B.HLDG(DEFAULT)EUR 09/03/15 4%	DEPT SECURITIES.CORP FIXED	XS0213899510	PAOLINO ANNA GRAZIA	15000
	LEHMAN B.HLDG(DEFAULT)EUR 20/07/12 FRN	DEPT SECURITIES, CORP FLOATER		GRINDATTO MARTINO	50000
LEHMAN BROTHERS HLDG INC.	LEHMAN B.HLDG(DEFAULT)EUR 20/07/12 FRN	DEPT SECURITIES, CORP FLOATER		QUAGLIA ROBERTO	10000
	LEHMAN B.HLDG(DEFAULT)EUR 20/07/12 FRN	DEPT SECURITIES, CORP FLOATER	·	RIZZI MASSIMILIANO	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 01/02/13 FRN	DEPT SECURITIES, CORP FLOATER		ACCATI CRISTINA FEDERICA ROSA ANNA	51000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 01/02/13 FRN	DEPT SECURITIES, CORP FLOATER		MANTEGAZZA PAOLO	30000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 01/02/13 FRN	DEPT SECURITIES, CORP FLOATER	<u> </u>	MITINI S.S.	100000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	·	BOELLIS MARIA CRISTINA	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		BOERO ANDREINA C/A	40000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		BOFFA ANDREA	204000
	4	- <del></del>	<u> </u>		75000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	American management	BOFFA MARIA ELENA	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		BONA PATRIZIA C/B	30000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		CAMERARIO SILVIA E ANNA	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		CASATI LUCA E MAURO	12000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	<del></del>	COSTANTINI LAURA C/B	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		CROVERI LUCA ROBERTO MARIA	
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	<u> </u>	DE GASPERIS CESARE	15000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	American	DE GENNARO RICCARDO, TIZIANA, FEDERICO	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	DE REGIBUS ANNALISA	22000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	DORNA METZGER ALESSANDRA C/C	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	DORNA METZGER FELICE C/C	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	DORNA METZGER FELICE C/D	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	DORNA METZGER PAOLO C/E	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	DORNA METZGER PAOLO C/M	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	DORNA METZGER PAOLO C/TOMMASO	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	FENOGLIO LUIGI C/OBBLIGAZIONARIO	7000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	FERRANDO ACHILLE,CANNA CESIRA E FERRANDO MIRANDA	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		FERRERO FRANCO	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	ERSEL SIM / DOSSIER N.306838	70000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		FICCA ANTONIO	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		FICCA FABRIZIO	25000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		GALATIOTO SEBASTIANA	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	A STATE OF THE PARTY OF THE PAR	GALLI DELLA MANTICA DEMETRIO C/C	7000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	. <del> </del>	GIACOBINO SERGIO E BORGOGNO MARISA	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		GIACOMINI MARIA TERESA C/A	2000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		GRECO EDVIGE AMALIA C/B	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	·I	GRILLI DANIELE ENRICO	22000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		GRILLI PAOLO	23000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		INVITTI DI CONCA CESARE, INVITTI ALDO,ELEONORA E GIULIA	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		LATTES BARBARA	100000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		LOMAGNO SANDRO, DAVIDE, EMILIA E CAPPATO M.GRAZIA C/B	5000
	<u> </u>	<del>4</del>			50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		MAINARDI GUIDO E CERRUTI PAOLA C/B MANENTI MARCO	25000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER			100000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		MANTEGAZZA FRANCO E MOLLER URSEL	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		MARCHISIO RENATA CARLA C/B	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		MARELLO GIULIA	3000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		MARENCO LONG LODOVICO	
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	adamin'ny fivondronana ara-daharana ara-daharana ara-daharana ara-daharana ara-daharana ara-daharana ara-dahar	MARSANI IRENE	4500
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	MILANESIO MAURIZIO E VALPERGA MARIA PIA	5000

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Description of the Issuing company	Description of the securities	Type of securities	ISIN	BENEFICIAL HOLDER	Quantity
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	MITINI S.S.	100000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	NOMEN FID.SRL-POS.229	25000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	NOVARETTI SILVIO	150000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES.CORP FLOATER	<del></del>	PALOSCHI PAOLO E BALLERINI PALOSCHI LUCIANA C/B	65000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		PELLISSIER EDITH	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES CORP FLOATER		PERONA PIERA MATILDE	30000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES CORP FLOATER	4	PESCE ALEXANDRA	25000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	<u> </u>	PIZZI FRANCESCO	20000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		PIZZI FRANCESCO ED ALESSANDRA	30000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		RAIMONDO JACQUELINE	30000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		RAMPONE CAMILLA	45000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		ROSENBERG UGO E BASSANI MARINA	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV		·	SANTINELLI BRUNO, ALESSANDRO, GRAZIANO E FRANCO A.MARIA	5000
<u> </u>		DEPT SECURITIES, CORP FLOATER	<del></del>		10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	<u></u>	SCAGLIOTTI MASSIMILIANA E MELOTTI TERESA	8000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		SCOTTI MAURIZIO E UMBERTO	90000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	<del>-</del>	SELLA LUCIA	
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	<u> </u>	SESIA GIOVANNI	25000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		SOC.ERSEL SIM C/OPERATIVITA'	110000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	<u> </u>	SPINNLER MARIA LUCIANA C/A	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER		STERZA GUIDO,GIOVANNA,ALBERTO, PAOLA E SPAZZADESCHI FELICITA	40000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	TESIO PAOLO E ALBERTO FRANCESCO	100000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	ULRICH BARBARA	140000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	URANO PAOLO	20000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	VASTARELLA FLAVIO C/B	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	VIECCA MARIO	70000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	VIECCA MARIO	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	VILLA GUIDO MARIA	20000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 10/10/13 7% TV	DEPT SECURITIES, CORP FLOATER	XS0176153350	MANTERO CRISTIANO	60000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0181945972	AUDISIO FRANCA C/A	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0181945972	BACHI DANIELA	26000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		BERTOLINO SILVIA E MONTICONE GIOELE	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES.CORP FLOATER	Charles and the confidence of	BOFFA ANDREA	80000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	A	BORELLO ANTONIO E CAUDA IRMA MARIA	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	····	BRIGNONE ALBERTO	40000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<del></del>	BRIZIO FALLETTI DI CASTELLAZZO GIORGIO E PAOLO	30000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	· A	CACCIATORE MAURIZIO C/B	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES.CORP FLOATER		CAISSOTTI DI CHIUSANO ANNA	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	4	CAISSOTTI DI CHIUSANO FILIPPO	30000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		CAISSOTTI DI CHIUSANO FRANCESCO	55000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		CAMPIGLIA PAOLO	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		CASANA ALBERTA, PAOLA, MARIACONSOLATA E ANNA-SUCCESSI	200000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		CERRUTI GIULIANA	20000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		CHIERA DI VASCO LUIGIA C/A	30000
LEHMAN BROTHERS TREASURY BV	· 4	<u> </u>	<u> </u>	CHIERA DI VASCO EDIGIA CIA  CHIERA DI VASCO MARIA CONSOLATA CIA	30000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	·	CIABATTI EMANUELA C/C	27000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER			20000
<u> </u>	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		CITTON ROBERTO	90000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		COSTANTINI LAURA	30000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	· • · · · · · · · · · · · · · · · · · ·	DE LA FOREST DE DIVONNÉ EMANUELA C/A	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		DECIO LUIGI C/A	
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		DECIO LUIGI E BERTOLDI LUISELLA C/C	34000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0181945972	DECIO STEFANO C/A	50000

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Description of the issuing company	Description of the securities	Type of securities	ISIN	BENEFICIAL HOLDER	Quantity
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0181945972	DECIO STEFANO E CERESA MARIA	11000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		DECIO STEFANO E DECIO ALESSANDRO	11000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0181945972	DECIO STEFANO E DECIO FEDERICO	11000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0181945972	ERSEL SIM / DOSSIER N.16176	80000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES.CORP FLOATER	<u> </u>	FERRANDO MIRANDA E DE BERNARDI ROBERTO	3000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u> </u>	FERRERO GIAMPAOLO E ROGGERO PAOLA C/B	15000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES.CORP FLOATER		ERSEL SIM / DOSSIER N.306838	70000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u></u>	FILIPELLO ANNA E DELLEPIANE MARIO	20000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<del></del>	FOGLIASSO ZIGGIOTO MATILDE	16000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	å	FUBINI ENRICO	280000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	dan and a second and a second	FUBINI GABRIELLA	54000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<del></del>	FUBINI GIORGIO	53000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<del></del>	FUBINI IN VENTURA VALERIA	16000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		GIUSIANA RENATA MARIA	15000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		GRASSINI GIORGIO E RINALDI CARLA	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES.CORP FLOATER	<u> </u>	LEVRINO GIOVANNI	30000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	&	LO PRETE BRUNO, BONARA ELISA E LO PRETE NICOLETTA C/B	4000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<del>4</del>	LOZZI GILBERTO E D'AMICO MARIA ANTONIETTA C/AMM	25000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		MANTEGAZZA FRANCO E MOLLER URSEL	100000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u></u>	MARENCO LONG LODOVICO	19000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		MARSANI IRENE	45000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u> </u>	PAGLIANO DOMENICO E SALVADORI DANIELA	23000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u> </u>	PALAZZO DANIELE	20000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<del></del>	PALOSCHI PAOLO E BALLERINI PALOSCHI LUCIANA C/B	65000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		PIZZI FRANCESCO	20000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		PIZZI FRANCESCO ED ALESSANDRA	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<b></b>	POLI CLAUDIO	25000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		RANGONI ABELE GIOVANNI	15000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		RICARDI STEFANO E FEDERICO TERESA	33000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u> </u>	SAN BERNARDO S.S. C/O	72000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u>i</u>	SARTORETTI LUCIANO	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u> </u>	SCAGLIOTTI MASSIMILIANA E MELOTTI TERESA	12000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	&	SCHIAVONI ALBERTO C/B	8000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		SOC.ALTI SS	32000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		SOC.ERSEL SIM C/OPERATIVITA'	80000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	\$	SOC.SIRECO FID. SRL POS. 352	100000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	**************************************	SOC.SIRECO FID. SRL POS. 352	80000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u> </u>	SPAGGIARI GRAZIELLA E PERUCCHINI PIETRO ATTILIO	20000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	~~~~~ <u>^</u>	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	TEDESCHI G., FUBINI E. TEDESCHI FUBINI R.	70000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES CORP FLOATER	<u> </u>	TESIO BARTOLOMEO	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u> </u>	TESIO BARTOLOMEO TESIO ELENA, FRANCESCA, MARGHERITA E SABRI ELVIRA	50000
LEHMAN BROTHERS TREASURY BV	<del></del>	DEPT SECURITIES, CORP FLOATER	<u> </u>	TESIO MARGHERITA C/C	20000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<del></del>	TRIBUZIO PAOLO	4000
	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u> </u>	<u> </u>	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		VALENTE ARMANDA	20000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	\$		100000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u> </u>	VERCELLOTTI DALL'AGLIO ERMANNO E PETRUCCA MARIO	15000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	**************************************	VILLANI GIUSEPPINA	171000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	<u> </u>	VITELLI ELENA, LUISA E PAOLO	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER	4	ZANELLA OTTORINO C/B	4000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/1/14 MCP	DEPT SECURITIES, CORP FLOATER		ZUINI ANNA	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 14/7/14 MCP	DEPT SECURITIES, CORP FLOATER	XS0195431613	TESIO PAOLO E ALBERTO FRANCESCO	30000

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Description of the Issuing company	Description of the securities	Type of securities ISIN	BENEFICIAL HOLDER	Quantity
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 22/09/14 MCP	DEPT SECURITIES, CORP FLOATER XS0200284247	BARETTINI FRANCESCO C.TO IN2	100000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 22/09/14 MCP	DEPT SECURITIES, CORP FLOATER XS0200284247	FILOGAMO LUNELLA MARIA CONSOLATA	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 22/09/14 MCP	DEPT SECURITIES, CORP FLOATER XS0200284247	GAUTIER DI CONFIENGO EDOARDO	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 22/09/14 MCP	DEPT SECURITIES, CORP FLOATER XS0200284247	LOMAGNO SANDRO, DAVIDE, EMILIA E CAPPATO M.GRAZIA C/B	10000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 23/4/14 MCP	DEPT SECURITIES, CORP FLOATER XS0189294225	BOERO ANDREINA C/A	23000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 23/4/14 MCP	DEPT SECURITIES, CORP FLOATER XS0189294225	PRATOLONGO CRISTINA	23000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 26/11/13 MCP	DEPT SECURITIES, CORP FLOATER XS0178969209	AJMONE BONAMICO ANNA C/B	48000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 26/11/13 MCP	DEPT SECURITIES, CORP FLOATER XS0178969209	ALESSANDRIA GIUSEPPE E PONTAROLLO LOREDANA C/B	30000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 26/11/13 MCP	DEPT SECURITIES, CORP FLOATER XS0178969209	BERTOLETTI LIDIA	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 26/11/13 MCP	DEPT SECURITIES, CORP FLOATER XS0178969209	DECIO STEFANO C/A	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 26/11/13 MCP	DEPT SECURITIES, CORP FLOATER XS0178969209	DORNA METZGER CARLO C/C	30000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 26/11/13 MCP	DEPT SECURITIES, CORP FLOATER XS0178969209	SOC.ERSEL SIM C/OPERATIVITA'	50000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 27/10/14 MCP	DEPT SECURITIES, CORP FLOATER XS0202417050	LOMAGNO SANDRO,DAVIDE,EMILIA E CAPPATO M.GRAZIA,	5000
LEHMAN BROTHERS TREASURY BV	LEHMAN B.TSY EUR 30/12/16 MCP	DEPT SECURITIES, CORP FLOATER XS0208459023	VIECCA MARIO	30000

## EXHIBIT B

#### AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

#### TO: THE DEBTOR AND THE BANKRUPTCY COURT

- For value received, the adequacy and sufficiency of which are hereby acknowledged, ERSEL SIM S.P.A. ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Silver Point Capital Fund L.P. (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the principal amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number 50473 filed by or on behalf of Seller (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.
- 2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule I attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.
- 3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.
- 4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein.



Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

- 5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.
- 6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.
- 7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this \_\_\_\_ day of January 2014.

ERSEL SIM S.P.A.

Name: OHBERTO GHRANDO

Title: PROXY

[ADDRESS]

ERSUL SIM S.p.A. Piazza Solferino, 11 10121 TORINO P.I. 06748450019 SILVER POINT CAPITAL FUND, L.P.

By:\_\_\_ Name: Title:

Frederick H. Fogel Authorized Signatory

Silver Point Capital, L.P. 2 Greenwich Plaza Greenwich, CT 06830



Schedule 1

#### Transferred Claims

#### Purchased Claim

\$2,429,242.41 of \$9,508,383.95 (the outstanding amount of the Proof of Claim number 50473), which is 25.5484257% of the Proof of Claim.

### Lehman Programs Securities to which Transfer Relates

ISIN/CUSIP	N/CUSIP Issuer Guarantor Description		Issuer Guarantor Description		Issuer Guarantor		Issuer Guarantor Description		Description	Principal/Notional Amount (USD)	Principal/Notional Amount (Euro)	
XS0176153350	Lehman Brothers Treasury Co B.V The Netherlands Amsterdam	Lehman Brothers Holdings Inc.	LEHMAN B.TSY EUR 10/10/13 7% TV	\$ 976,237.60	€ 688,000.00							
XS0178969209	Lehman Brothers Treasury Co B.V The Netherlands Amsterdam	Lehman Brothers Holdings Inc.	LEHMAN B.TSY EUR 26/11/13 MCP	\$ 87,974.90	€ 62,000.00							
XS0181945972	Lehman Brothers Treasury Co B.V The Netherlands Amsterdam	Lehman Brothers Holdings Inc.	LEHMAN B.TSY EUR 14/1/14 MCP	\$ 1,255,770.75	€ 885,000.00							
XS0189294225	Lehman Brothers Treasury Co B.V The Netherlands Amsterdam	Lehman Brothers Holdings Inc.	LEHMAN B.TSY EUR 23/4/14 MCP	\$ 25,541.10	€ 18,000.00							
XS0195431613	Lehman Brothers Treasury Co B,V The Netherlands Amsterdam	Lehman Brothers Holdings Inc.	LEHMAN B.TSY EUR 14/7/14 MCP	\$ 28,379.01	€ 20,000.00							
XS0200284247	Lehman Brothers Treasury Co B.V The Netherlands Amsterdam	Lehman Brothers Holdings Inc.	LEHMAN B.TSY EUR 22/09/14 MCP	\$ 38,311.65	€ 27,000.00							
XS0208459023	Lehman Brothers Treasury Co B.V The Netherlands Amsterdam	Lehman Brothers Holdings Inc.	LEHMAN B.TSY EUR 30/12/16 MCP	\$ 17,027.41	€ 12,000.00							

